

# 2022 ANNUAL REPORT



***“Do Great Things”***

NORTHSIDE EDUCATION FOUNDATION

**\*FISCAL YEAR SEPTEMBER 2021 TO AUGUST 2022**









**Emily Persyn**

President  
NEF Board of Directors

## Letter from the President

The Northside Education Foundation (NEF) continues to bounce back from the effects of the pandemic impacting our programming. Our Board of Directors has been consistent and purposeful in pushing past uncertainty by being flexible and creative. It's such an honor to lead our efforts as our world returns to normalcy.

Our theme this year is "Do Great Things". As we move our mission forward, more NISD educators, students and families benefit, and the District's culture of caring is strengthened. NEF helps NISD educators do great things for students and families by awarding, on average, \$562,000 in grants annually.

Thanks to our donors, innovative teachers, counselors, librarians, and other staff are using the funds to better engage with families using board games in libraries, enhance special education instruction, build common reading areas, support Super STEM Fridays at elementary schools, and so much more.

In 2023, the Foundation will continue doing great things aligned with Northside. The NEF leadership team will continue studying Northside's growth data, public education statistics, and the District's priorities. This partnership allows for NEF to better meet the needs of Northside and continually improve.

The NISD vision is, "To transform the learning experience for students", and the mission is, "Every day, every student grows in confidence, curiosity, and capability." I welcome all of our donors, partners, volunteers, and other friends to join us in achieving both.

Sincerely,

A handwritten signature in black ink that reads "Emily Persyn". The script is fluid and cursive.

Emily Persyn,  
Equitable Financial Advisors



# FAIRNESS

Equitable, Open, Reasonable



**Paul “Jeff” Kuwamura**

Class of '77

Regional Director of Purchasing and Estimating  
Sitterle Homes

## **NEF Board of Directors**

### **Executive Committee**

Emily Persyn, President  
Amanda Emery, President-Elect  
Jerry Lammers, Past-President  
Cathy Naiser, Secretary  
Vaughn Bomberger, Treasurer  
Col. Larry Romo, USAF, Ret., VP Administration  
Lilia Gibson, VP-Development  
Richard Delgado, Jr., VP-Programs  
Ramiro Rabadan, VP-Communications

### **Directors**

Erica Bernal  
Cassy Brandenburgh  
Mariana Castillo  
Wade Cleary  
Christopher Clements  
Pierre Gutierrez  
Melissa Jourdan  
Joe Luna  
Tim Martin  
David Puente

## **Directors Emeritus**

George Block

John M. Folks, Ed.D.

Dave Gannon

Merry Raba

Ed Rawlinson

Art Reyna

## **Education Advisory Committee**

Brian T. Woods, Ed.D., Superintendent

Melissa Chumbley, NISD Trustee\*

*\*Elected by NISD Board of Trustees*

### **How to become a NEF Board member:**

- Contribute to Board diversity (ethnicity, gender, profession, education).
- Develop contacts with an extensive network of people interested in preserving quality public education in NISD.
- Donate time, energy, expertise, and sometimes funds. No fees required to join.
- Volunteer prior to serving on the Board.
- Board members are not required to live in NISD or have children in NISD.

### **What is expected of NEF Board members:**

- Don't miss more than three meetings.
- Serve a three-year term.
- Serve on a minimum of one committee at all times during service.
- Grow operating budget and endowment annually.



# TRUSTWORTHINESS

honest, loyal, credible



**Vannessa-Renee Gleye**

Class of '13

Teacher, Career & Technology Trades & Industries  
Taft High School

## NEF Designated Funds and Grants

Reminding employees they do not have to be teachers to apply for grants, NEF seeks funds from all NISD faculty and staff during its Annual Giving Campaign and, in turn, awards grants throughout the school year.

Grants are read and scored by a committee of NEF Board members, NISD administrators, and community and business volunteers. Training for how to apply for and win a NEF grant is provided by the NISD Grants & Recognitions Department.

In addition, NISD is able to use NEF's tax-exempt status to apply for other grants that are not open to public school districts without NEF's 501 c-3 authority. Designated or restricted donations to NEF are designed to be exclusively donor-driven. In each, IRS rules limit the use of funds to the specific goals of the donor.

The Foundation has 30 designated funds. NEF applies interest earned to funds of \$10,000 or more commensurate with NEF's endowment performance.

# CITIZENSHIP

law abiding, judicious, responsive



**Jaclyn Roberson**

Class of '96

Lawyer

Roberson Duran Law PLLC

## Designated Funds to Beneficial Programs in 2021-2022\*

*\*Fiscal Year September 2021 to August 2022 (30 Designated Funds)*

### Program Funds

Buck's Jay Opportunity Grants	\$630
Business Careers HS Scholarship Program (NSITE)	\$95,287
Catherine Young Memorial Scholarship	\$13,055
Covington's Promise	\$5,800
Dr. John Folks Education Excellence Fund	\$2,066
Emily Persyn, Equitable Financial Advisors	\$3,827
Fernandez Family Fund	\$200
Gordan Bade Memorial Scholarship Fund	\$2,170
GT iGniTe Fund – Gifted & Talented Parents Assoc.	\$7,205
Jack C. Jordan PTA Penny Drive/Scholarship Fund	\$72,952
Jennifer Ford Friedrich Memorial Scholarship	\$660
Jimmy Wayne Davenport Memorial Scholarship	\$875
Joe & Bettie Ward Fund	\$2,563
Julie Jumamil Memorial Scholarship	\$6,100
Learning Tree Fund	\$1,111



# RESPECT

courteous, intuitive, reasonable



**Eduardo Sanchez**

D-NP '89

Nurse Practitioner

Clinica Del Norte Pediatrics, PLLC

Dr. Sara McAndrew/Powell Scholarship	\$882
Mae Ella Moore Fund – Bennie Cole ES Fund	\$500
Mark Fluitt Memorial Scholarship	\$3,550
Melva Matkin Esparza ES PTA	\$250
Cathy Naiser Grant Program	\$350
NISD Museum Association Fund	\$26,204
Olivia Michelle Lopez-Ramirez Memorial Scholarship Fund	\$9,675
Philip Reed Memorial Fund	\$1,050
Picciuti Award	\$4,000
PREP – Rawlinson MS	\$1,500
Solar Car Races & Middle School Science Bowl Fund	\$53,394
Dr. Winn Murnin Scholarship for Murnin ES	\$47,649
Wernli Brown Scholarship Fund	\$3,000
William Fiedler Memorial Fund	\$765
Xavier Michael Cardenas Memorial Fund	\$175

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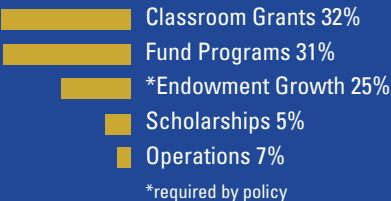
Total 30 Designated Funds	\$351,628
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In 2022, the NEF assets, managed by Michael Clark, Aspect Wealth Management, decreased from \$5.3M to \$5.1M

## Where donations come from:



## What NEF donations go to:



## NEF at a Glance:

	2020-2021	2021-2022
Raised	\$794K	\$845K
Assets	\$6.8M	\$6M
Awarded	\$543K	\$240K

NEF Fundraisers	2020-2021	2021-2022
Gala (2020)**	79,580	\$178,913
Annual Giving Campaign (2021)*	\$123,636	\$136,542
5K Run/Walk (2020)** Drive-In Movies (2021)	-\$16,725	\$37,176
Theme Park Discounted Tickets Program	\$2,147	\$2,973
Golf Tournament**	\$49,732	\$60,178
Sporting Clay Shooting Tournament**	\$23,734	\$43,485
Plaza of Influence Pavers	\$10,958	\$12,178
Total	\$273,062	\$471,985

\*2,576 donors

\*\*Due to COVID-19, some fundraisers were made virtual or postponed.



compassionate, empathetic, unselfish

# CARING



**Maxine Junek**

Class of '66

Retired Teacher

Northside Independent School District

## Memorials, Honoraria, Bequests, and Grants

Each year, parents and grandparents, business and community partners, individual supporters, and many others choose public school excellence to be the focus of their charitable contributions. NEF often receives gifts and other legacy-giving to acknowledge a loved one, colleague, or significant event.

### **2021-2022 Memorials include: (September 2021 to August 2022)**

In memory of: Debra Tatum from Alyce Robbins and Cindy Pullin; Don and Martha Mead from Leslie Cardinal; Ed Cody from Carol Burket, Elvira Ortiz, Gloria Ingram, Gloria Evans, Jean Countryman, Jim and Katie Reed, Nancy Shirley, and Dr. Dr. Winn Murnin; Irene Alfaro from Julie Whiffen, Marilyn Bradsby, Renee Alfaro, Nilda Lena, and Robyn Roberts; James Cain from Carolyn Huckaby, Dayton Simms, Dr. Harold Cain, Elaine Finch and Kay Holt; James Carson from Helen Galenski, James and Marilyn Easley, and O.L. Jerome; Jim Burket from Carol Burket; Louis Larralde from David Gannon; Lt. Col. Donald and Dr. Martha Mead from daughters, Melissa J. Clough and Leslie Cardinal; Lyn Anderson from Carol Burket; Olivia Lopez Ramirez from Yolanda Delgado; William Raba from Jim and Katie Reed and Mary and Roy Rogers; Dr. Winn Murnin from Barbara and William Maddox, Ed Rawlinson, James and Patricia Davis, and Sheryl and Brad Barenblat.

### **2021-2022 Honorariums include: (September 2021 to August 2022)**

In honor of: Lam Thi Mays-Sandidge from Lam Anh Mays; Cynthia Rankin, Jennifer Langford, and Sheryl Stoeck from Pat Strawn; Frank Arnold and Bill Ludwikowski from Paul Kuwamura; Karen Woller from Eric Jontra; C. Keyser-Fanick from E. Robert Fanick; Maximo Garcia from Corinne Saldana; Shirley (Suzy) Even from Patricia Miller; Anita Valdez-Duarte from Raquel Reyes; Paul Taylor and Nelson Bippert from Tom & Janie Mikesell; Donald R. Schmidt from Pablo Montante; Ellen Sutton and Pascual Gonzalez from Juan Segovia; Lisa Garza and John Dominguez from Bianca Gonzalez; Prewitt Campbell and Eric Franco from Mike Curtis; Chuck Lawrence, Raul Puente, Jennifer Fernandez, and Jim Carson from Gary Gutierrez; Coach Megan Low from Rebecca Halliburton; William H. Lee from Elaine Nash; Jessica Hardaway and Hessbrook Family from Suzanne Dinsmore; Maddie Williams from Andrea Geary; Jennifer Mojica and Tyler Sipes from Carol Klar; Emily Vasquez, Elda Leal, and Lisa Hahne from Sonia G Garcia; Janice Bruno from Karen Woller; Richard Yzaguirre, Robert Harris, Manasha Bell, and Erica Harris from Gina Espinoza; Coach Scott Davis from Jennifer Savoy-Galan; Fran Edwards from Fred Hampton; Mike Junkin from Janna Junkin; Martha Cortinas-Fernandez from Jason Martinez; Mike Junkin, Johnnie Hollinger, and Bobby Allen from Clark HS Athletic Boosters; Staci Gambuti from Michael Gambuti; Annette Ramirez from The Delgado Family

# RESPONSIBILITY

diligent, conscientious, stalwart



**Marc Strobe**

Class of '91

Senior Vice President  
Methodist Healthcare

## **Technical Expertise & Service or Support Personnel of Record**

Attorney – Glen Yale, Glen Yale Law Firm

Auditor & Tax Preparer – Joe Hernandez, Akin Doherty Klein & Feuge

Financial Advisor – Michael Clark, Aspect Wealth Management

Bankers – Cassy Brandenburgh Jefferson Bank; Margarita Livermore, Randolph Brooks Federal

Credit Union, Bandera Pointe

NISD Partnerships Office Staff

# LEARNING



**Mario Torres**

Ph.D. '86

Dean of the College of Education and Human Development  
University of Texas at San Antonio



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# Thank You 2021-2022 Generous Donors!

*The Northside Education Foundation's Board of Directors and the staff and students of Northside ISD extend their gratitude for gifts to NEF from the following donors.\**

*\*Does not include 2,576 NEF Annual Giving Campaign donors who gave \$136,542, and 2,226 United Way Combined School District Charitable Campaign donors who gave \$137,170.*

7 to 7 Dental & Orthodontics	Cabrera Capital Markets	Connie Rodriguez
A Plus Solutions	Camp Gladiator	Cosmo Electric Services
Adolfson & Peterson Construction	Capital Group	Cosper and Associates
AFFCU	Dr. Carl Raba	Courtney Schultz
Alamo Architects	Carol Burket	CRI Electric
Alderson & Associates	Dr. Caroline Wernli	D.L. Bandy Constructors
Allen ES PTA	Cassandra Miranda, MBA	DBR Engineering Consultants
Aha GTEAC	Cavender Auto Group	Dixie Starnes Wenger Foundation
Aha Testing	Cavender GMC North	Dodson House Moving
Alterman	Central Electric	Douglas and Linda Carnine
Alyce Robbins	CGC General Contractors	Ed Rawlinson
Amazon Smile Org Central	Charities Aid Foundation of America	Elite Chiropractic & Rehab
American Interiors	Charles Cureau II	Elvira & Carlos Ortiz
Ancira	Chesney Morales Partners	Emily Persyn, Equitable Advisors
ATPE - Association of Texas Professionals Educators	Chipotle Mexican Grill	Envirotech Mechanical Systems
Automated Logic	Chris Schultz	Evers Elementary School PTA
Bartlett Cocke General Contractors	Christy Bunger	F.A. Nunnelly
Beard Elementary School PTA	City of Helotes	Facility Solutions Group
Behlau Elementary School PTA	Cleary Zimmerman Engineers	FastMed Urgent Care
Beldon Roofing Company	Clifton Douglas	Firstmark Credit Union
Blattman ES PTA	Climatec	Folks MS
Boeing	Club Z	Garza Bomberger & Associates
Boone Elementary School PTA	Colonies North ES PTA	General Dynamics Mission Systems
Brian Woods, Ed.D.	Combs Consulting Group	GMG Health Systems
Briscoe Middle School PTA	Comfort-Air Engineering & Primo Plumbing	Grand Canyon University

Griffiss Institute	Kevin N. Gray	Murnin Scholarship
Guido Construction	Kuentz Elementary School	National Math and Science Initiative
Harlan High School JROTC	Lamar University	Nextgen Architects
Harlan High School PTSA	Laurel Ridge Treatment Centers	NISD
HEB Grocery Company	Leslie Cardinal	Northside School Museum
Helotes York Rite Bodies Chapter #444 RAM	Lieck Elementary PTA	Northwest Crossing Elementary PTA
High School Achievement/Jostens	LifeTouch	Northwest Vista College
Hilltop Securities	Linda Gamboa	Pamela Sprague
Hollon+Cannon Group	Linebarger Goggan Blair & Sampson	Passmore Elementary
Horace Mann - Laque Insurance Agency	M'Lissa Chumbley	Pat Davenport
Huckabee	M.A.N.S. Distributors	Pat Teicher
Intech Southwest.	Main Event	Patrick Murnin
Intelligent Engineering Services	Maldonado Nursery & Landscaping	PBK Architects
J. Alfredo & Beth Duarte	Maria Caldera	Pflugers Architects
James & Patricia Davis	Marksmen General Contractors	Phillips Edison & Company
James Young	Marsh USA	Peter Piper Pizza Properties
Jefferson Bank	Mary Hull Elementary PTA	Pledgeling Foundation
JLA Communications	Maxine Bratton	Port Enterprises
Joeris General Contractors	McCombs Foundation	Powell ES - PTA
John Jay High School	McGriff, Seibels & Williams	Prestige Emergency Room
John Jay Science & Engineering Academy	Mechanical Reps.	Proficient Benefit Solutions
John Joseph Shields	Melissa J. Clough, MD, PhD	R-S-C-R Consulting Engineers
Junior Achievement of South Texas	Melissa Kay Mketinac	Raba Kistner
Kaarsen Noonan Rittimann Garcia	Methodist Healthcare System	Raising Cane's
Kathy Hill	Michael B. Fernandez	Randolph-Brooks Federal Credit Union
Kay Franklin	Monica Fernandez	Ranger Excavating
KCA Engineers	Moy Tarin Ramirez Engineers	RBF Enterprises
KCI Technologies	MS2 Consulting Engineers	RBF Financial
	Murnin Elementary School PTA	

Rita R. Burnside	The Dee Howard Foundation
Robert W. Baird	The Honorable Lawrence Romo
Rock Engineering & Testing Lab.	The Siemon Company
Rodney Gaither	UMB Bank
San Antonio Youth Literacy	UnitedHealthcare Services
Sandra Day O'Connor PTSA	University of Texas at San Antonio
Dr. Sara McAndrew	Vale Middle School PTA
Sarah M. Becher	VIA Metropolitan Transit
Satterfield & Pontikes	Wallis Engineering
Scarborough ES PTA	Walsh Gallegos Trevino Kyle & Robinson
Schneider Electric	WellMed
Security Service FCU	Wells Fargo Bank
Shaw AD Company	WGU Texas
Shawn Kaarlsen	Dr. Winn Murnin
Shirley J. Howsman PTA	Winstead PC Attorneys
Silber & Associates	Yonne Avina
Silver Eagle Beverages	
South Texas Blood and Tissue Center	
Southern Tire Mart	
SpawGlass	
Steve Persyn Engineering	
Stevens HS	
Stifel, Nicolaus & Company	
Taft High School PTSA	
Tero Technologies	
Terracon Consultants	
Texas A&M San Antonio	
Texas Lone Star Reps	
The Castillo Group	
The Cathy Naiser Group	



# Make a Decision Today to Create a Better Tomorrow

Create a better tomorrow by including the Northside Education Foundation in your will today. Consider a planned gift to the Foundation and help continue our work in the future. Your gift will help prepare our next generation of leaders, thinkers and doers, and inspire answers to tomorrow's biggest challenges. Call 210-397-8599 for more information.





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[www.nisd.net/nef](http://www.nisd.net/nef)

210.397.8599

\*501(c)(3) #74-2591569

*\*Tax exempt nonprofit providing support for Northside ISD*



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**San Antonio, TX 78238**

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